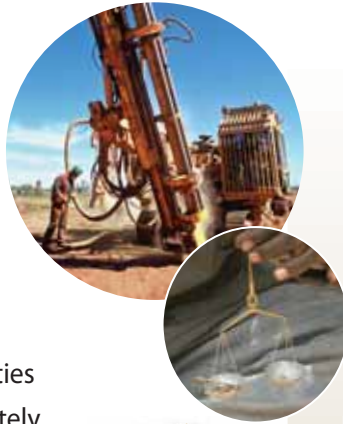




## On the Road to Development in Burkina Faso, West Africa

### Investment Highlights

- 2.7 Million Ounces Gold: Global Mineral Inventory at Karma Project
- 2.2 Million Ounces Gold: In Pit Resource at Karma Project
- Received \$17 million cash and 16 million shares from Roxgold (ROG:TSXv) for sale of remaining interests in joint venture properties
- Strategic holdings of approximately 17% of Roxgold shares
- Strong Management Team with Established Exploration Base in Burkina Faso



### Karma Gold Project

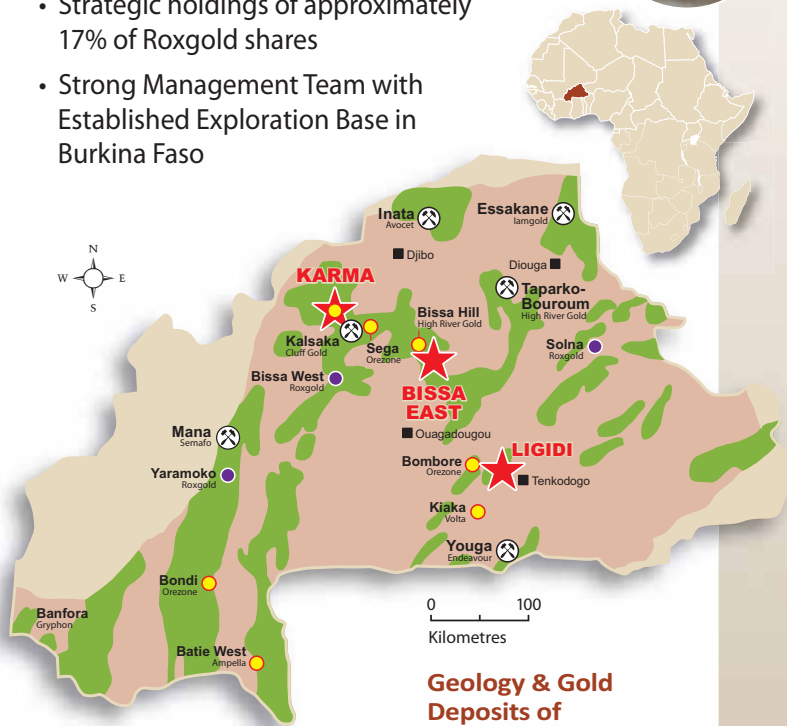
- Indicated NI 43-101 Global Mineral Inventory Resource: **1,773,532 Ozs Au** & Inferred NI 43-101 Resource: **958,547 Ozs Au**
- Indicated NI 43-101 In Pit Resource: **1,634,069 Ozs Au** & Inferred NI 43-101 Resource: **566,106 Ozs Au**
- 90,000m drill program currently in progress - in last stages
- Commence Preliminary Economic Analysis in Q1 2012
- Five contiguous permits with five gold deposits to date: Rambo, Kao, Goulagou I, Goulagou II and Nami - Riverstone has 100% interest directly or under option
- Gold resources are shallow, with the bulk in oxide material above 100 metres in depth; potential for near-term, low cost gold production
- Potential for a centralized gold processing facility to handle material from all deposits
- Significant potential to expand gold resources; many untested gold showings
- Permits are located in the north-central region of Burkina Faso, approximately 100 km north-northwest of Ouagadougou

### Additional Gold Projects

- Ligidi – Drill ready, 15km long target
- Bissa East – Drill ready targets along structure hosting adjoining Bissa Hill deposit

### About Burkina Faso

- Under-explored region with excellent geology and gold potential
- Most significant gold deposits in West Africa occur within the Birimian Greenstone Belts – prevalent in Ghana, Mali and Burkina Faso (which has 22% of the Birimian)
- Six new gold mines started operations in Burkina Faso since 2007
- Good road and communication systems, a well-established and attractive mining code, relatively low corporate tax rates
- Burkina Faso rated #3 in the World for Least Risk



### Geology & Gold Deposits of Burkina Faso

- ★ Riverstone Properties
- ⊗ Operating Mines
- Advanced Exploration Projects
- Exploration Projects
- Cities
- Post Birimian Cover
- Birimian Greenstone Belts
- Proterozoic Granitic Rocks

#### New Gold Mines

- Essakane (5.2M oz) – IAMGOLD
- Mana (3.3M oz) – Semafo
- Inata (3.0M oz) – Avocet
- Taparko-Bouroum (1.5M oz) – High River Gold
- Youga (1.5M oz) – Endeavour Mining
- Kalsaka (0.7M oz) – Cluff Gold

### Rambo Deposit [High-Grade Resource]

- Indicated NI 43-101 Global Mineral Inventory Resource: 69,887 ounces gold, with average grade 2.39 g/t gold
- Inferred NI 43-101 Global Mineral Inventory Resource: 37,368 ounces gold, with average grade 1.10 g/t gold with additional potential
- The resource occurs along a 350m long gold zone, open in all directions and traced for 170m down dip
- Two new gold zones defined along strike

### Goulagou Deposits [GGI & GGII]

- Indicated NI 43-101 Global Mineral Inventory Resource at GGI: 351,495 ounces gold, with average grade of 0.74 g/t gold
- Inferred NI 43-101 Global Mineral Inventory Resource at GGI: 338,827 ounces gold, with average grade of 0.72 g/t gold
- Indicated NI 43-101 Global Mineral Inventory Resource at GGII: 715,062 ounces gold, with average grade of 1.31 g/t gold
- Inferred NI 43-101 Global Mineral Inventory Resource at GGII: 115,239 ounces gold, with average grade of 0.95 g/t gold

### Kao Deposit [Expanding Along Strike & Depth]

- Indicated NI 43-101 Global Mineral Inventory Resource: 545,899 ounces gold, with average grade of 0.93 g/t gold
- Inferred NI 43-101 Global Mineral Inventory Resource: 444,624 ounces gold, with average grade of 0.82 g/t gold
- Shallow drilling to date has identified resources in several flat, near-surface gold mineralized lenses over 800m X 400m, which are still open to the north, northeast and to depth
- The gold zone is very flat lying
- Additional gold zones defined, starting 500m NE of Kao deposit, and several satellite zones remain to be drill tested

### Nami Deposit

- Indicated NI 43-101 Global Mineral Inventory Resource: 91,189 ounces gold, with average grade of 0.92 g/t gold
- Inferred NI 43-101 Global Mineral Inventory Resource: 22,489 ounces gold, with average grade of 0.73 g/t gold
- Shallow drilling indicates that the Nami zone trends northerly in the south, and then curves to trend westerly, indicating that the zone is folded
- Nami contains stacked mineralized zones, similar to Kao
- Traced for 500 metres to date, is approximately 125 metres wide, and is open to the south, to the west, and to depth

### Work Program 2012

- 90,000 metre drill program currently underway at Karma, targeting:
  - Step-out drilling around existing defined deposits within the oxide resources
  - Deeper core drilling at depth within the sulphides
  - High-grade discovery at the Nami prospect
  - Additional geochemical and geophysical targets on the Project

### Karma Project Development Schedule

|  | 2012 |    |    |    | 2013 |    |    |    | 2014 |    |    |    |
|--|------|----|----|----|------|----|----|----|------|----|----|----|
|  | 01   | 02 | 03 | 04 | 01   | 02 | 03 | 04 | 01   | 02 | 03 | 04 |
| <b>Drilling Program</b>  |      |    |    |    |      |    |    |    |      |    |    |    |
| Complete 90,000 program (Started 2011)   | →    |    |    |    |      |    |    |    |      |    |    |    |
| Infill and Extension Drilling  |      | →  |    |    |      |    |    |    |      |    |    |    |
| Regional Exploration (Includes Drilling)   | →    | →  | →  | →  | →    | →  | →  | →  | →    | →  | →  | →  |
| <b>Preliminary Economic Analysis</b>   |      |    |    |    |      |    |    |    |      |    |    |    |
| Q1/Q2 2012:<br>Infill drilling, hydrological testing,<br>environmental assessment, bulk<br>sampling, metallurgical testing |      | →  |    |    |      |    |    |    |      |    |    |    |
| <b>Resource Updates</b>  |      |    |    |    |      |    |    |    |      |    |    |    |
| Karma and Regional Targets   |      |    | →  |    |      |    |    | →  |      |    |    | →  |
| <b>Feasibility Study</b>   |      |    |    |    |      |    |    |    |      |    |    |    |
| Feasibility Study (International Standards)  |      |    |    |    | →    | →  | →  | →  |      |    |    |    |

### Share Structure

(As of January 12, 2012)

|                               |               |
|-------------------------------|---------------|
| <b>Issued and Outstanding</b> | 107.9 Million |
| <b>Warrants</b>               | 0.3 Million   |
| <b>Options</b>                | 12.0 Million  |
| <b>Fully Diluted</b>          | 120.2 Million |

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**Dwayne L. Melrose**  
Director, President & COO

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Director

**Rick Bailes**  
Director

**Greg Isenor**  
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